



MARKET RELEASE

24 October 2016

CFOAM Limited

PRE-QUOTATION DISCLOSURE

CFOAM Limited ("Company") was admitted to the Official List of ASX on Monday, 24 October 2016.

Official quotation of the following securities will commence at 11:00am AEDT on Wednesday, 26 October 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule and Top 20 holders
2. Appendix 1A and Information Form and Checklist
3. The Company's Prospectus
4. The Company's Supplementary Prospectus
5. The Company's Second Supplementary Prospectus
6. The Company's Constitution
7. The Company's audited accounts for the period from incorporation until 30 June 2016
8. The full terms and conditions of the Company's employee incentive option plan
9. The full terms and conditions of the Company's performance rights plan
10. The Company's Security Trading Policy
11. A statement confirming the completion of the Asset Purchase Agreement between Touchstone Research Laboratory Ltd, Brian Joseph, and Carbon Innovations LLC dated 29 March 2016, as varied on 11 May 2016 and 2 August 2016, for the acquisition of the assets set out in the Prospectus.
12. A statement confirming that the Company has received confirmation that the Committee on Foreign Investment in the United States does not object to the Company's proposed business and operations as outlined in the Prospectus.
13. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus and Supplementary Prospectus
14. A statement from the Company setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code : CFO



Chris Bailey

Adviser, ASX Listings Compliance (Perth)

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