3 August 2017



CFOAM Limited – Investor Conference Call

Triadelphia, WV, USA, CFOAM Limited, (ASX: CFO, "the Company"), wishes to advise it will hold an investor conference call on Monday 7th August 2017, at 10.30am AEST. Mr. Alain F. Bouruet-Aubertot, Executive Director of CFOAM, will host the call.

The Company invites all shareholders and investors to join the conference call. Participants with relevant questions should email them ahead of time to Simon Hinsley (simon@nwrcommunications.com.au), and they will be addressed during the call.

Investor Conference Call Details:

Australia: +61 2 8355 1054

USA: +1 (415) 930 5229

IUO BSN | BUOSIBQ

Access code: 607-955-485

Please note: all attendees will be on listen-only mode throughout the call.

For further details, please contact:

Alain F. Bouruet-Aubertot

Executive Director

E: abouruet@CFOAM.com

Simon Hinsley

NWR Communications

E: simon@nwrcommunications.com.au

P: +61-401-809-653

Toby Chandler

Director

E: tchandler@CFOAM.com

Todd Hoare

Director

E: thoare@CFOAM.com

Gary Steinepreis

Non-Executive Chairman

E: qsteinepreis@CFOAM.com

About CFOAM Limited

CFOAM® is an inorganic carbon material that is manufactured from coal, pitch or lignin feedstock. CFOAM® manufactured in this process has a rigid foam structure, similar in appearance to pumice stone, but with entirely different properties. CFOAM® is currently used across a wide variety of markets including composite tooling for the aerospace sector, energy absorbing applications and defence applications. Additional markets such as the automotive applications for energy absorption and fire resistance are also expected become significant to the Company over time.

ASX ANNOUNCEMENT

3 August 2017



CFOAM® was developed to meet the growing demand for ultra-high-end performance engineering materials in the, industrial, aerospace, military and commercial product markets.

Important Notice

IIO BSM | WIOSIBQ

Some of the statements appearing in this announcement may be in the nature of forward looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties. Those risks and uncertainties include factors and risks specific to the industries in which CFO operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Actual events or results may differ materially from the events or results expressed or implied in any forward looking statement. No forward looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside CFO's control.

CFO does not undertake any obligation to update publicly or release any revisions to these forward looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of CFO, its directors, employees, advisors or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement. You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this announcement reflect views held only as at the date of this announcement.

This announcement is not an offer, invitation or recommendation to subscribe for, or purchase securities by CFO. Nor does this announcement constitute investment or financial product advice (nor tax, accounting or legal advice) and is not intended to be used for the basis of making an investment decision. Investors should obtain their own advice before making any investment decision. By reviewing or retaining this announcement, you acknowledge and represent that you have read, understood and accepted the terms of this important notice.